Budget Planner

Atelier Wealth

How to use: Firstly choose a time period (e.g. fortnightly or monthly). Write in your regular income and expenses. Remember to use the same time period for income and expenses. Once you have entered these figures, total your expenses and subtract these from your total income. This should then give you your total savings potential.

INCOME

Amount received each period				
Salary or wage (after tax)	$	Investment Income (eg. interest, dividends, rent)	$	
Pension or Government allowance	$	Child support or other payments	$	
		Total Income	$	0.00

EXPENSES

Household expenses		Personal expenses		Insurance	
Rent	$	Clothes & shoes	$	Home & contents	$
Repairs	$	Hair & beauty	$	Car	$
Gas	$	Doctor	$	Health	$
Electricity	$	Medicines	$	Income protection	$
Water	$	Dentist	$	Life	$
Telephone/mobile	$	Sub Total	$ 0.00	Sub Total	$ 0.00
Rates	$	Other expenses		Debt repayments	
Body corporate fees	$	Petrol	$	Mortgage	$
Internet	$	Car registration & maintenance	$	Car loan	$
Streaming subscriptions	$	Public transport	$	HECS/HELP payments	$
Furniture	$	Child support payments	$	Credit cards	$
Appliances	$	Gifts	$	Personal loans	$
Groceries	$	Donations	$	Store cards	$
Gardening	$	Hobbies & sports	$	Lay-bys	$
Sub Total	$ 0.00	Subscriptions, newspaper & magazines	$	Sub Total	$ 0.00
Education expenses		Entertainments	$	Total Expenses	$ 0.00
School fees/childcare	$	Restaurants & takeaways	$		
University/TAFE fees	$	Alcohol & cigarettes	$	Total Income	$ 0.00
Tuition	$	Pet food & associated pet costs	$	Less	
Books & uniforms	$	Holiday/travel	$	Total Expenses	$ 0.00
Camps/excursions	$				
Sub Total	$ 0.00	Sub Total	$ 0.00	Net Result - Savings Potential	$ 0.00